

Statement of Assets and Liabilities

I. Personal Information

Full Legal Name	<input type="text"/>	Any other name	<input type="text"/>
Date of Birth	<input type="text"/>	Marital Status	<input type="text"/>
Spouse's First Name and Initial	<input type="text"/>	Last Name	<input type="text"/>
Address	<input type="text"/>		Postal Code <input type="text"/>
Number of dependents (including spouse)	<input type="text"/>		

II. Employment and household income

Are you Full time Part time Self-employed Unemployed

Present occupation	<input type="text"/>	Name of employer or business	<input type="text"/>
Address	<input type="text"/>		Postal Code <input type="text"/>
How many years there?	<input type="text"/>	Annual Income	<input type="text"/>
Spouse's occupation	<input type="text"/>	Name of employer or business	<input type="text"/>
Address	<input type="text"/>		Postal Code <input type="text"/>
How many years there?	<input type="text"/>	Annual Income	<input type="text"/>
Other income source(s)	<input type="text"/>		
Amount(s)	<input type="text"/>		
Name of your accountant	<input type="text"/>	Address	<input type="text"/>
Postal Code	<input type="text"/>	Telephone number	<input type="text"/>

III. Assets

Do you	<input type="checkbox"/> Own your home	<input type="checkbox"/> Have joint ownership	<input type="checkbox"/> Rent	Year purchased	<input type="text"/>	Estimated value	<input type="text"/>
Vehicle 1	Year	<input type="text"/>	Make	<input type="text"/>	Model	<input type="text"/>	Estimated value <input type="text"/>
Vehicle 2	Year	<input type="text"/>	Make	<input type="text"/>	Model	<input type="text"/>	Estimated value <input type="text"/>

Other assets: RRSPs, bonds, PID for any	<input type="text"/>	Estimated Value	<input type="text"/>
Real Estate, including the Latest BC Assessment Notice			
<input type="text"/>		Estimated value	<input type="text"/>
<input type="text"/>		Estimated value	<input type="text"/>
Personal savings and available cash	<input type="text"/>	Estimated value	<input type="text"/>
<input type="text"/>		Estimated value	<input type="text"/>

IV. Financial dealings

Use a separate page for details if space is insufficient in any area. List addresses of properties separately.

Where do you bank? How long have you been banking there?

Branch address

Postal code Name of your bank representative

1st mortgage holder Amount owing

Address Monthly payment

2nd mortgage holder Amount owing

Address Monthly payment

Landlord

Address Monthly payment

Loans

Auto	Lender	<input type="text"/>	Amount owing	<input type="text"/>
	Address	<input type="text"/>	Monthly payment	<input type="text"/>
Other	Lender	<input type="text"/>	Amount owing	<input type="text"/>
	Address	<input type="text"/>	Monthly payment	<input type="text"/>
Other	Lender	<input type="text"/>	Amount owing	<input type="text"/>
	Address	<input type="text"/>	Monthly payment	<input type="text"/>

Credit Cards

Mastercard	Credit limit	<input type="text"/>	Amount owing	<input type="text"/>	Monthly payment	<input type="text"/>
	Address	<input type="text"/>				
Visa	Credit limit	<input type="text"/>	Amount owing	<input type="text"/>	Monthly payment	<input type="text"/>
	Address	<input type="text"/>				

American Express Credit limit Amount owing Monthly payment

Other Credit limit Amount owing Monthly payment

I authorize The Society of Notaries Public of British Columbia to use this information as well as that provided by me in connection with this Application for Enrollment to obtain personal and credit information, and should I be commissioned as a Notary Public, to conduct a periodic reassessment of this information.

Signed _____

Dated _____